

# Patient Health Form



## Tell us about your Child

Date: \_\_\_\_\_ Nickname: \_\_\_\_\_

Child's Name: \_\_\_\_\_

Birth Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_ SS#: \_\_\_\_\_

School: \_\_\_\_\_

Hobbies: \_\_\_\_\_

Home #: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

## Who is Accompanying your Child?

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

### How did you hear about us?

\_\_\_\_\_

May we thank this person for referring you? **Yes**  **No**

**General Dentist\***: \_\_\_\_\_

**Last Visit/Cleaning\***: \_\_\_\_\_

Parent's Marital Status:  Single  Partnered  
 Married  Separated

## Parental Information

Mother  Stepmother  Guardian  \_\_\_\_\_

Do you have legal custody of the child? **Yes**  **No**

Name: \_\_\_\_\_ Birth Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Wk #: \_\_\_\_\_ Cell #: \_\_\_\_\_

Email: \_\_\_\_\_

You may contact me with:  **Email**  **Phone**  **Both**

Father  Stepfather  Guardian  \_\_\_\_\_

Do you have legal custody of the child? **Yes**  **No**

Name: \_\_\_\_\_ Birth Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Wk #: \_\_\_\_\_ Cell #: \_\_\_\_\_

Email: \_\_\_\_\_

You may contact me with:  **Email**  **Phone**  **Both**

## Person Responsible for Account

Name: \_\_\_\_\_

Billing Address: \_\_\_\_\_  
\_\_\_\_\_

Previous Address: \_\_\_\_\_  
\_\_\_\_\_

Hm #: \_\_\_\_\_ Wk #: \_\_\_\_\_

Email: \_\_\_\_\_

Employer: \_\_\_\_\_

SS#: \_\_\_\_\_

Please list authorized persons with whom we may discuss your **Protected Health Information (PHI)**. Please notify us if you desire to remove a name from this list in the future.

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

## Primary Orthodontic Insurance

Orthodontic Coverage? **Yes**  **No**

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_  
\_\_\_\_\_

Insurance Co. Phone #: \_\_\_\_\_

Group/Policy #: \_\_\_\_\_

Policy Owner Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Owner Birth Date: \_\_\_\_\_

Policy Owner Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_  
\_\_\_\_\_



## Medical History

What can we do to help your child's smile?

\_\_\_\_\_

Has your child ever taken Phen-Fen? **Yes**  **No**

Has your child ever been evaluated or had an orthodontic treatment? **Yes**  **No**

Have there been any injuries to the face, teeth or chin? **Yes**  **No**

List any musical instrument played: \_\_\_\_\_

Have adenoids or tonsils been removed? **Yes**  **No**

Has your child been informed of any missing or extra permanent teeth? **Yes**  **No**

**Has your child ever had any pain or tenderness in their jaw joint? (TMJ/TMD)** **Yes**  **No**

Does your child brush their teeth daily? **Yes**  **No**

Does your child floss their teeth daily? **Yes**  **No**

Child's Physician: \_\_\_\_\_

Phone #: \_\_\_\_\_ Date of last visit: \_\_\_\_\_

**Is your child under the care of a physician?** **Yes**  **No**

Has puberty begun? **Yes**  **No**

Has menstruation begun? (Girls) **Yes**  **No**

**Please describe your child's current physical health:** **Good**  **Fair**  **Poor**

Please list all medications that your child is currently taking:

\_\_\_\_\_  
\_\_\_\_\_

## Has your child had any of the following medical problems?

- |   |   |
|---|---|
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Abnormal Bleeding       | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Diabetes                |
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> ADD/ADHD                | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Handicaps/Disabilities  |
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Allergies to any Drugs  | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Hearing Impairment      |
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Any Hospital Stays      | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Heart Murmur            |
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Any Operations          | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Hemophilia              |
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Artificial Bones/Joints | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Hepatitis               |
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Artificial Valves       | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> HIV+/AIDS               |
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Asthma                  | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Kidney/Liver Problems   |
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Cancer                  | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Lupus                   |
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Congenital Heart Defect | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Rheumatic/Scarlet Fever |
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Convulsions/Epilepsy    | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Tuberculosis            |

Please list any allergies your child has (including drugs/food):

\_\_\_\_\_

Latex **Y**  **N**  Metals **Y**  **N**  Plastics **Y**  **N**

Please discuss any additional information of medical issues:

\_\_\_\_\_  
\_\_\_\_\_

## Has your child ever experienced any of the following?

- |  |  |
|--|--|
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Tongue Thrust      | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Nursing/Bottle Habits    |
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Lip Sucking/Biting | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Speech Problems          |
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Mouth Breathing    | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Thumb/Finger Sucking     |
| <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Nail Biting        | <b>Y</b> <input type="checkbox"/> <b>N</b> <input type="checkbox"/> Clenching/Grinding Teeth |

Our office is HIPAA Compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, CDC and ADA.

### OFFICE USE ONLY

I verbally reviewed the information above with the parent/guardian and patient.

Initials: \_\_\_\_\_ Date: \_\_\_\_\_

Doctor's Comments: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
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\_\_\_\_\_  
\_\_\_\_\_

Printed Name of Parent or Guardian

Date

I understand that the information that I have given is correct to the best of my knowledge, that it will be held in the strictest confidence, and is my responsibility to inform this office of any changes in my child's medical status. I authorize the staff to perform the necessary services that my child may need.

Signature of Parent or Guardian

Date

I received a copy of the Notice of Privacy Practices of Sakowitz Smiles Orthodontics. I hereby authorize, as indicated by my signature, Sakowitz Smiles Orthodontics to use and disclose my protected health information for any necessary clinical, financial, and insurance purpose, as authorized in the Patient Consent Form.

Signature of Parent or Guardian

Date

If this office accepts insurance, I understand that I am responsible for payment of services rendered. I am also responsible for paying any co-payment/deductibles that my insurance does not cover. I hereby authorize payment of group insurance benefits directly to this office.

Signature of Parent or Guardian

Date

## PATIENT CONSENT

### Clinical

1. I authorize Sakowitz Smiles Orthodontics, to perform all recommended treatment. I authorize the Practice to take radiographs, study models, photos, and other diagnostic aids or materials (collectively, "Diagnostic Material") as needed to make a thorough diagnosis. I authorize that such Diagnostic Material may be released to third-party payors and/or other health professionals.

2. I authorize the use of anesthetics, sedatives, and other medication, as needed, and am fully aware that using anesthetic agents involves certain risks, including but not limited to redness and swelling of tissues, pain, itching, vomiting, dizziness, miscarriage, cardiac arrest, drowsiness, and/or lack of coordination.

### Financial

3. I am responsible for payment for all services rendered on my behalf. I understand that payment is due when services are rendered. I am aware that a 1.5% MPR or 18% APR automatically tabulated into my account if my balance is 30 days old or older. Should my account become delinquent, I will be responsible for all additional collection costs, including reasonable attorney fees.

4. A \$25 missed appointment fee will be charged to my account for all missed appointments or last minute cancellations by me. I am aware that to hold down operating costs, 24 hour notice of cancellation is required.

### Insurance

5. I authorize the Practice to release to staff, hospitals, health care service plans, insurance companies, self-insurers or their representatives, any and all information, records, and other Diagnostic Material about my medical history, services rendered, or recommended treatment.

6. I authorize the Practice to submit claims for payment for services rendered or pre-authorizations necessary to my insurance company, on my behalf and in my name listed as "signature on file" and assign to the Practice the insurance benefits providing assignment is accepted. I am responsible for payment regardless of coverage provided.

I have read this Patient Consent and agree to all terms and conditions herein.

Patient's Name: \_\_\_\_\_ Date: \_\_\_\_\_

Patient's Address: \_\_\_\_\_

Patient's Signature: \_\_\_\_\_

If patient is a child, please provide the parental or legal guardian's consent:

Signature: \_\_\_\_\_ Relationship: \_\_\_\_\_ Date: \_\_\_\_\_